

Strength and scale

- Part of Aegon Asset Management with \$337 billion AuM/AuA
- 95+ real assets investment professionals
- Highly experienced in-house support teams

Focus on yield and relative value

- Yield-oriented debt and equity strategies
- Strategies seek to deliver strong relative value and yield

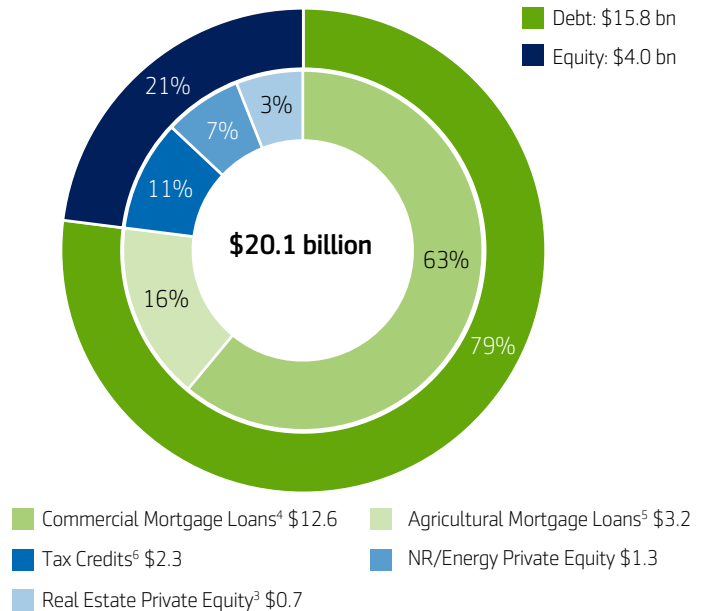
Deep and established relationships

- Cycle-tested platform, deep and broad market access and long-term relationships
- Diverse groups of clients across pensions, insurance, wealth management and affiliates

Client focus

- Strategies for insurance companies, banks and other institutional clients
- 40-year track record structuring real assets strategies customized for clients

Assets under management/advisement^{1,2,3}



Capabilities in focus⁷

US Commercial Mortgage Loans

US Low-Income Housing Tax Credits

Investment Structures⁸

- Pooled funds
- Separate accounts
- Joint ventures

¹Aegon Real Assets US has regulatory assets under management with respect to its advisory (i.e., securities-related) business. Additionally, Aegon Real Assets US has non-advisory, non-regulatory (i.e., non-securities related) assets under advisement. For the full Aegon Real Assets US Form ADV, see <https://www.adviserinfo.sec.gov/> ²Based on market value. Numbers may not add due to rounding. ³Assets under management/advisement exclude joint venture assets. ⁴CMLs includes affordable housing debt, commercial mortgages, reverse mortgages, credit tenant mortgage loans, and residential mortgage loans. ⁵Loan market value calculation methodology varies based upon client specific direction. ⁶Includes market value plus future capital contributions. ⁷Advised or sub-advised by Aegon Real Assets US. ⁸Not all investment vehicles are available or suitable for all investors, and this information should not be considered an offer of products or services to any specific investor in any jurisdiction.

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Disclosures

Data as of December 31, 2023 unless otherwise indicated.

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